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**Ref No. U.SET 008/2021**

April 7, 2021

**Subject:** Notification of the determination of offering date for subscription of newly issued preferred shares to the existing common shareholders and existing preferred shareholders on pro rata basis (Rights Offering)

**To:** President  
The Stock Exchange of Thailand

Reference is made to the Annual General Meeting of Shareholders 2021 of U City Public Company Limited (the “**Company**”) held on Wednesday March 31, 2021, where the meeting has resolved to approve the allocation of up to 28,062,878,178 newly issued preferred shares, with a par value of THB 3.20 per share to all existing common shareholders and to all existing preferred shareholders on a pro rata basis (Rights Offering), at the same allocation ratio of 1 existing ordinary or preferred shares to 3 newly issued preferred shares and the delegation of power to the Executive Committee and/or any person(s) authorized by the Executive Committee to consider and determine other details necessary for and relevant to the issuance and offering of the newly issued preferred shares of the Company.

In this regard, the Executive Committee’s Meeting of the Company No. 3/2021, held on April 7, 2021, has resolved to approve the offering date for subscription of newly issued preferred shares to the existing common shareholders and existing preferred shareholders on pro rata basis (Rights Offering) and other significant details regarding the allocation of newly issued preferred shares as follows:

<b>Type of shares</b>	:	Preferred shares
<b>Number of shares to be allocated</b>	:	28,062,878,178 shares, with a par value of THB 3.20 per share
<b>Allocation Ratio</b>	:	1 existing ordinary or preferred shares to 3 newly issued preferred shares
<b>Offering Price</b>	:	THB 0.70 per share
<b>Subscription Period</b>	:	May 12 - 21, 2021

**Date for Determining the List of Shareholders Entitled to Subscribe for the Newly Issued Preferred Shares on a Pro Rata Basis (Record Date) : March 2, 2021**

Please be informed accordingly,

Sincerely yours,

U City Public Company Limited

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(Ms. Soraya Satiangoset)  
Director